

# CONFIDENTIAL FOREIGN TRAVEL AND RESIDENCE QUESTIONNAIRE

Proposed Insured Name ( First, Middle, Last)	Date of Birth (MM/DD/YYYY)

Residence Address:

Work Address:

Country of Citizenship:	Date of Entry into the U.S.?
Visa type, symbol, number and	Expiration Date

Do you own assets or property outside the US: \_\_\_\_\_

Do you own assets or property inside the US: \_\_\_\_\_

Do you live full time in the US? \_\_\_\_\_

Do you plan to travel or reside outside the US? \_\_\_\_\_  
 If yes please complete:

Destination	City	Country	Date

Purpose of travel outside U.S? \_\_\_\_\_

Signature of proposed insured \_\_\_\_\_

\_\_\_\_\_  
Date(MM/DD/YYYY)

Signature of agent \_\_\_\_\_

\_\_\_\_\_  
Date(MM/DD/YYYY)



**TOTAL FINANCIAL & INSURANCE SERVICES, INC.**  
 A NATIONAL FINANCIAL PARTNERS CORPORATION COMPANY  
 11835 WEST OLYMPIC BLVD., SUITE 600, LOS ANGELES, CA 90064  
 310/477-7500 800/989-7500 • www.totalfinancial.com • Lic. # 0D04093